Curtis S. Francisco, CFP®, AIF®
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Curtis S. Francisco, CFP®, AIF® Presents Pertinent Tax Strategies Workshop

JUPITER, FL (September 20, 2012) – In order to help people plan for the many current tax rates that are scheduled to change on January 1st 2013, Curtis S. Francisco, CFP®, AIF® is presenting two Tax Strategies Workshops on Thursday, October 18, 2012. One is at lunchtime (12:00 p.m. to 2:00 p.m.), and the other is in the evening (6:30 p.m. to 8:00 p.m.) to accommodate everyone's schedules. Both will be held at Frenchman's Reserve in Palm Beach Gardens.

"On January 1, 2013 current tax rates are scheduled to increase for almost all taxpayers," says Francisco. "The Fiscal Cliff is a term used to describe the year end combination of when the 'Bush' Tax Cut Expirations and mandatory deep spending cuts take effect. I'm offering this workshop to help investors understand how these changes will affect their portfolios. We take a proactive stance with our clients so we can help them prepare in advance."

Anyone who qualifies to open an account with a minimum of $100,000 should strongly consider attending this important and timely workshop that will clarify changes including those that will affect Alternative Minimum Tax (AMT), Estate Tax, Medicare surtax and more. Curt will also present insight about national and global economic issues to help you gain a comprehensive understanding of how the economy might affect your portfolio.

This is an exclusive workshop for Curt Francisco's current and potential clients. Reservations are required, so please call his office today to get more information: (561) 747-9550.

About Curtis Francisco, CFP®, AIF®

Curt has providing individuals and organizations with financial guidance since 1981. Located at 2141 Alternate A1A South, in Jupiter, Florida, he prides himself on crafting unique strategies for each client. For more information, please visit www.profit1.net or call (561) 747-9550.

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